Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : **30/9/2011**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Kingboard Chemical Holdings Limited

Date Submitted: 6 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 0148 Description :

	No. of ordinary shares	Par value *(HK$)*	Authorised share capital *(HK$)*
Balance at close of preceding month	1,200,000,000	0.1	120,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,200,000,000	0.1	120,000,000

(2) Stock code : **N/A** Description :

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II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	**854,666,764**	N/A	Nil	N/A
Increase/ (decrease) during the month	**0**	N/A	Nil	N/A
Balance at close of the month	**854,666,764**	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and m	Movement during the month

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

4 8 Any other 5 Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options, Agreements in 792 Tc (() T

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new sof ne

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
6. Repurchase of shares			Class of shares repurchased *(Note 1)* _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
7. Redemption of shares			Class of shares redeemed *(Note 1)* _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____
8. Consideration issue	At price :	State currency _____	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		_____	_____

For Main Board and GEM listed issuers

Type of Issue	No. of new shares of issuer issued during the month
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Remarks (if any):

Submitted by: Lo Ka Leong

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*