FORM OF SHARE BUYBACK REPORT TO THE STOCK EXCHANGE OF HONG KONG LIMITED ("THE EXCHANGE")

FORM G

To: The Head of the Listing Division
The Listing Division
The Stock Exchange of Hong Kong Limited

28 October 2008

Dear Sir,

Name of Company: **Kingboard Chemical Holdings Limited**

Description of Securities: **Ordinary Shares**

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

Trading Day/Date

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 9 April 2008 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
Lo Ka Leong
Company Secretary
For and on behalf of
Kingboard Chemical Holdings Limited