KB

KINGBOARD HOLDINGS LIMITED
建滔集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 148)
(股份代號：148)

25 April 2023

To the Non-registered Holders [Note 1]

Dear Sir/Madam,

Notification of Publication of 2022 Annual Report and circular dated 25 April 2023 relating to re-election of directors, general mandates to issue securities and repurchase securities and notice of annual general meeting (the "Current Corporate Communication")

Kingboard Holdings Limited (the "**Company**") hereby notifies you that the Current Corporate Communication, in both English and Chinese versions, is available on the Company's website at www.kingboard.com and the website of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") at www.hkexnews.hk.

If you would like to (i) receive the Current Corporate Communication in printed form, and/or (ii) change your choice of means of receipt and/or language of future corporate communications of the Company (the "**Corporate Communications**") [Note 2], please complete the enclosed request form (the "**Request Form**") and sign and return it by mail or by hand to the Company c/o the Hong Kong branch share registrar and transfer office of the Company (the "**Hong Kong Branch Share Registrar**"), Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post the Request Form in Hong Kong, you may use the freepost mailing label provided when returning the Request Form to the Company. If you are mailing the Request Form from overseas, please affix an appropriate stamp. You may also send email with a scanned copy of the duly completed and signed Request Form to kingboard148-ecom@hk.tricorglobal.com.

Please note that printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Hong Kong Branch Share Registrar on request. They will also be available on the Company's website at www.kingboard.com and the website of the Stock Exchange at www.hkexnews.hk.

Should you have any query relating to this letter, please call the dial-up hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of the Board of
Kingboard Holdings Limited
Chang Wing Yiu
Managing Director

Encl.

Notes:

1. *This letter is addressed to the non-registered holders of securities of the Company. "Non-registered Holder" means such person or company whose listed securities are held in the Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive the Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the enclosed Request Form.*

2. *Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) directors' reports, annual accounts together with the independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.*

敬啟者：

二零二二年年報及日期為二零二三年四月二十五日之通函及有關重選董事、發行證券及購回證券之一般授權及股東週年大會通告(「本次公司通訊」)之登載通知

建滔集團有限公司(「**本公司**」)謹此通知 閣下，本次公司通訊之英文及中文版已在本公司網站www.kingboard.com及香港聯合交易所有限公司(「**聯交所**」)網站www.hkexnews.hk登載。

如 閣下希望(i)收取本次公司通訊之印刷本，及／或(ii)更改 閣下就收取日後本公司之公司通訊(「**公司通訊**」)[附註2]之收取方式及／或語言版本之選擇，請填妥及簽署隨本函附上之申請表格(「**申請表格**」)，並郵寄或親身交回本公司香港股份過戶登記分處(「**香港股份過戶登記分處**」)卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓，再轉交本公司。如 閣下於香港投寄申請表格，可使用已提供之郵寄標籤將申請表格寄回本公司。如 閣下於海外投寄申請表格，則請貼上適當郵票。 閣下亦可將已適當地填妥並簽署的申請表格掃描本電郵至kingboard148-ecom@hk.tricorglobal.com。

請注意，香港股份過戶登記分處可應要求提供所有日後公司通訊之英文及中文印刷本，有關公司通訊亦將於本公司網站www.kingboard.com及聯交所網站www.hkexnews.hk登載。

如 閣下對本函有任何疑問，請於辦公時間內(星期一至星期五上午9時正至下午5時正，香港公眾假期除外)致電香港股份過戶登記分處電話熱線(852) 2980 1333查詢。

此致
非登記持有人[附註1] 台照

代表董事會
建滔集團有限公司
董事總經理
鄭永耀
謹啟

二零二三年四月二十五日

附件

附註：

1. *此函件乃向本公司證券的非登記持有人發出。「非登記持有人」指其上市證券存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊。如 閣下已出售或轉讓所持有的本公司股份，則毋須理會本函件及隨附的申請表格。*

2. *公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。*

To: Kingboard Holdings Limited (the •CompanyŽ) (Stock Code: 148)
c/o Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

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